

**MORTGAGE APPLICATION**

Send Complete Application to sajid@rateshop.ca or call on 647 921 3344

**PURPOSE OF APPLICATION****PURCHASE:****PURCHASE PRICE:****DOWN PAYMENT:****AMT REQUESTED:****REFINANCE | LINE OF CREDIT | 2<sup>ND</sup> MORTGAGE****PROPERTY VALUE:****MORTGAGE BALANCE:****AMT REQUESTED:****APPLICANT INFORMATION**

Name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Drivers Lic #: \_\_\_\_\_ SIN: \_\_\_\_\_

Phone: \_\_\_\_\_ Mobile: \_\_\_\_\_ Business: \_\_\_\_\_

Email: \_\_\_\_\_ Work Email: \_\_\_\_\_

Current address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Own/Rent \_\_\_\_\_ Monthly payment or rent amount: \_\_\_\_\_ How long? \_\_\_\_\_

Previous address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Own/Rent \_\_\_\_\_ Monthly payment or rent amount: \_\_\_\_\_ How long? \_\_\_\_\_

Marital Status:  SINGLE  MARRIED  SEPARATED  OTHER:**EMPLOYMENT INFORMATION**

Current employer: \_\_\_\_\_

Employer address: \_\_\_\_\_ How long? \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_ Fax: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Position: \_\_\_\_\_ Hourly  Salary  Annual income: \_\_\_\_\_

Previous employer: \_\_\_\_\_

Address: \_\_\_\_\_ How long? \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_ Fax: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Position: \_\_\_\_\_ Hourly  Salary  Annual income: \_\_\_\_\_**CO-APPLICANT INFORMATION**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Drivers Lic #: \_\_\_\_\_ SIN: \_\_\_\_\_

Phone: \_\_\_\_\_ Mobile: \_\_\_\_\_ Business: \_\_\_\_\_

Email: \_\_\_\_\_ Work Email: \_\_\_\_\_

Current address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Own or Rent \_\_\_\_\_ Monthly payment or rent: \_\_\_\_\_ How long? \_\_\_\_\_

**EMPLOYMENT INFORMATION**

Current employer: \_\_\_\_\_

Employer address: \_\_\_\_\_ How long? \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_ Fax: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Position: \_\_\_\_\_ Hourly  Salary  Annual income: \_\_\_\_\_

Previous employer: \_\_\_\_\_

Address:		
Phone:	E-mail:	Fax:
City:	Province:	Postal Code:
Position:	Hourly Salary:	Annual income:

**PROPERTY INFORMATION**

Address:		City:	
Province:		Postal Code:	
Property Tax:	Mortgage Amount:	Mortgage Holder:	
Renewal Date:	Mortgage Number:	Current Rate:	
Owner occupied or Rental:	Maturity Date:	Penalties:	
#Kitchens:	Finished basement?	#Bedrooms:	
Condo Fee:	Square Footage:		
Are there any Mortgage or Tax Arrears? If <b>YES</b> how much?		<input type="radio"/> YES	<input type="radio"/> NO
Do You currently have a second or third mortgage on this property?		<input type="radio"/> YES	<input type="radio"/> NO
If <b>YES</b> how much?	Name of Lender?		
Are there any suits or Judgments against you or pending against you?		<input type="radio"/> YES	<input type="radio"/> NO
Are any of your assets presently involved in a marriage or separation agreement?		<input type="radio"/> YES	<input type="radio"/> NO
Do you currently own any other properties?		<input type="radio"/> YES	<input type="radio"/> NO
Have you ever gone through Bankruptcy?		<input type="radio"/> YES	<input type="radio"/> NO

Comments:

**FINANCIAL NET WORTH INFORMATION**

Asset Type:	Description/Location:	Value:	
Cash		\$	
Principle Residence		\$	
Rental/ Other Property		\$	
RRSP/ Stocks/ Bonds		\$	
<b>TOTAL ASSETS:</b>		\$	
Liability Type:	Credit Holder:	Total Debt:	Monthly:
Loan:		\$	\$
Line of Credit:		\$	\$
Credit Card 1:		\$	\$
Credit Card 2:		\$	\$
<b>Total Liabilities:</b>			\$

**FOR OFFICE USE ONLY: SUBJECT PROPERTY INFORMATION**

Address:		Phone:
City:	Province:	Postal Code:
Heating Type:	Property Tax:	Age:
Water Source:	Lot Size:	Sewage Type:
Appraisal Date:	Appraisal Value:	

By signing below, you affirm that the information you have given in this Application is true and complete and that you have not withheld any information. You are also authorizing RateShop Inc. to collect and disclose information as required and outlined in the Client Consent & Exclusivity Agreement.

Signature of applicant:	Date:
Signature of co-applicant:	Date:

# Our Service Agreement

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The undersigned applicant(s) agree to the following:

1. You acknowledge and affirm that the information you have given in the mortgage application or any other service offered is true and complete and that you have not withheld or misrepresented any information. The information provided by you will be relied upon to be accurate in order for the lenders or any other persons we may submit to on your behalf to determine credit worthiness.
2. You give consent and authorization to collect, use and maintain personal information for the following purposes: (a) to determine the suitability of the products and services for you (b) to determine your eligibility of the various products and services (c) to establish, manage and offer products and services that meet your needs (d) to provide on-going service and (e) to meet our legal and regulatory requirements.
3. You authorize RateShop Inc. to disclose to or retrieve from any information lender, insurer, insurance agent, financial advisor, credit bureau agencies, past and present employers, creditors and tenants, my spouse or any transaction related parties.
4. You authorize RateShop Inc. to act exclusively and irrevocably on your behalf commencing from today's date and expiring not earlier than one hundred and twenty days from today's date. Any termination during and after such date must be in writing, with your express written request faxed to 1-800-264-5579 or mailed to #6-1200 Derry Rd E, Mississauga On L5T0B3. In case of breach of contract or by entering into another agreement with a separate brokerage/institute to mortgage the subject property listed below or should you choose to terminate this agreement after receiving an approval from us or are negligent in completing the mortgage transaction, you agree to pay a lost earnings/ penalties of 2% of the mortgage loan amount requested.

We may ask you for your Social Insurance Number to use in verifying and reporting credit information to credit bureaus and credit reporting agencies. You may refuse to consent to its use or disclosure for these purposes.

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_